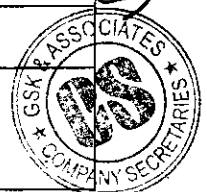


GSK & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	31 st March, 2015					
2	ISIN	Fully Paid up : INE 041A01016 Partly Paid up : INE 041A01022					
3	Face value	Fully Paid up : Rs.10/- per share Partly Paid up : Rs.5/- per share					
4	Name of The Company	DHAMPUR SUGAR MILLS LTD (CIN : L15249UP1933PLC000511)					
5	Registered Office Address	Dhampur, District Bijnore (UP)					
6	Correspondence Address	241, Okhla Industrial Estate, Phase III, New Delhi – 110020					
7	Telephone & Fax No.	011- 30659453					
8	Email Address	dsmlco@gmail.com, arhantjain@dhampur.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange, Mumbai					
		Number of Shares		% of Total Issued capital			
		Fully Paid up	Partly Paid up	Fully Paid up	Partly Paid up		
10	Issued Capital	57212830	2105	99.99	0.01		
11	Listed capital (Exchange wise)						
	- BSE Limited	57212830	2105	99.99	0.01		
	- National Stock Exchange	57212830	2105	99.99	0.01		
12	Held in dematerialized form in CDSL	5756545	396	10.06	0.0007		
13	Held in dematerialized form in NSDL	50971073	1396	89.08	0.0024		
14	Physical	485212	313	0.85	0.0005		
15	Total No. of shares (12+13+14)	57212830	2105	99.99	0.01		
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	No Difference					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for (
	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)						
18	Register for Members is updated (yes / No) If not updated upto which date	Yes					
19	Reference of Previous quarter with regards to excess dematerialized shares, if any	N.A.					
20	Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why ?	N.A.					



21	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason of delay			
	Total No. of demat requests	No. of requests	No. of Shares	Reason for delay
	Confirmed after 21 days	Nil	Nil	N.A.
	Pending beyond 21 days but accepted within 30 days	Nil	Nil	N.A.
	Rejected after 21 days	Nil	Nil	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Arhant Jain 241-Okhla Industrial Estate Phase III New Delhi-110 001 Ph. No. : 011- 30659400, Fax : 011-26935697		
23	Name, Address, Tel. & Fax No. Regn. of the Auditor	GSK & Associates, Company Secretaries, 14-Ratan Mahal, Civil Lines, Kanpur-208001 cssaket.associates@gmail.com Ph. No. (0512) 2303234, Fax No. (0512) 2303235, C.P. No. 2565		
24	Appointment of common agency for share registry work. If yes, give name & address	Alankit Assignment Ltd., 2E/21, Jhandewalan Extension, New Delhi – 110 055		
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its	Nil		

**For GSK & Associates
Company Secretaries**



Saket Sharma
C.P. No: 2565
M. No: F4229
(Partner)

Date: 17.04.2015
Place: Kanpur