



DHAMPUR SUGAR MILLS LIMITED

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761

CIN - L15249UP1933PLC000511, Phone No - 011-30659400, 30659453

Email : investordes@dhampur.com, Website - www.dhampur.com

AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31.03.2014

₹ Lacs

Sl. No.	Particulars	Quarter Ended			Year Ended	
		Mar.,14 (Unaudited)	Dec.,13 (Unaudited)	Mar.,13 (Unaudited)	31st March ,14 (Audited)	31st March ,13 (Audited)
1.	Income from operations					
	(a) Net Sales / Income from Operations (Net of excise duty)	43309.88	43250.60	45624.16	180141.74	145672.50
	(b) Other Operating Income	258.37	0.27	576.85	2065.15	2449.65
	Total income from operations (net)	43568.25	43250.87	46201.01	182206.89	148122.15
2.	Expenses					
	(a) Cost of materials consumed	89842.40	25994.57	101461.07	134370.00	151779.23
	(b) Purchases of stock-in-trade	465.19	1096.27	568.92	2233.35	2468.19
	(c) Changes in inventories of finished goods, work-in -progress and stock-in-trade	(72549.29)	13758.34	(78337.46)	6962.70	(52175.74)
	(d) Employees benefits expense	2469.40	1749.26	3128.34	7270.00	7109.84
	(e) Depreciation and amortisation expense	2349.17	1801.81	3138.83	7588.11	7675.91
	(f) Other expenses	7009.09	4559.22	7634.55	18317.33	16807.41
	(g) Off-season Expenses(Net)	6423.17	(965.04)	4298.55	0.00	0.00
	Total expenses	36009.13	47994.43	41892.80	176741.49	133664.84
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	7559.12	(4743.56)	4308.21	5465.40	14457.31
4.	Other Income	476.03	44.17	377.46	658.69	739.18
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	8035.15	(4699.39)	4685.67	6124.09	15196.49
6.	Finance costs	2803.20	2702.27	3976.17	14220.15	11266.73
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	5231.95	(7401.66)	709.50	(8096.06)	3929.76
8.	Exceptional Items (Net - Gain/(Loss)) :-					
	Investments write-off	-	-	(818.64)	-	(818.64)
	Less:- Transferred from General Reserve	-	-	818.64	-	818.64
9.	Profit / (Loss) from ordinary activities before tax (7-8)	5231.95	(7401.66)	709.50	(8096.06)	3929.76
10.	Tax expenses					
	Current Tax (including MAT)	(31.98)	-	(47.05)	31.98	597.00
	Less: MAT credit entitlement	31.98	-	49.05	(31.98)	(595.00)
	Deferred Tax Liability/(Asset)	-	-	685.80	558.96	1651.88
11.	Profit / (Loss) from ordinary activities after tax (9-10)	5231.95	(7401.66)	21.70	(7537.10)	2275.88
12.	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-
13.	Net Profit / (Loss) for the period (11-12)	5231.95	(7401.66)	21.70	(7537.10)	2275.88
14.	(a) Paid-up Equity Share Capital (Face Value per Share ₹ 10/-Each)	5721.49	5721.49	5390.60	5721.49	5390.60
	(b) Equity share capital pending for allotment	-	-	330.90	-	330.90
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	32830.00	40384.00
16.	i Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised) :					
	a) Basic	9.06	(13.01)	3.07	(13.52)	3.62
	b) Diluted	8.61	(13.01)	3.07	(12.85)	3.62
	ii Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised) :					
	a) Basic	9.06	(13.01)	3.07	(13.52)	3.62
	b) Diluted	8.61	(13.01)	3.07	(12.85)	3.62

PART -II

A Particulars of Shareholding

1	Public Shareholding - No. of Shares - Percentage of Shareholding	26629298 46.54%	26649135 46.58%	23515175 43.62%	26629298 46.54%	23515175 43.62%
2	Promoter and Promoter Group Shareholding:					
(a)	Pledged / Encumbered					
	- No. of Shares	5525000	5525000	9774431	5525000	9774431
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	18.06%	18.08%	32.16%	18.06%	32.16%
	- Percentage of Share(as a % of the Total Share Capital of the Company)	9.66%	9.65%	18.13%	9.66%	18.13%
(b)	Non-encumbered					
	- No. of Shares	25060637	25040800	20616369	25060637	20616369
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	81.94%	81.92%	67.84%	81.94%	67.84%
	- Percentage of Share(as a % of the Total Share Capital of the Company)	43.80%	43.77%	38.25%	43.80%	38.25%

B	Investor Complaint(s)	Quarter ended
	Particulars	Mar.,2014
	Pending at the beginning of the quarter	Nil
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	Nil

NOTES:

1	The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 21st May ,2014.
2	The Statutory Auditors have carried out the Limited Review of the above financial results.
3	Figures of the quarter ended 31st March, 2014 and 31st March, 2013 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the 3rd quarter of the financial year.
4	Figures for the quarter ended 31st March, 2013 include figures for full financial year of erstwhile JK Sugar Limited and hence are not comparable.
5	Figures for the previous corresponding periods have been regrouped, wherever considered necessary.

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF LISTING AGREEMENT**

Sl.	Particulars	Quarter Ended			Year Ended	
		Mar.,14 (Unaudited)	Dec.,13 (Unaudited)	Mar.,13 (Unaudited)	31st March ,14 (Audited)	31st March ,13 (Audited)
1	Segment Revenue (Net of Excise duty)					
	a) Sugar	43205.58	37595.43	37452.25	155672.60	118348.22
	b) Power	19355.44	5888.55	18693.55	34581.72	35529.04
	c) Chemicals / Ethanol	8861.68	10256.81	9733.41	41248.99	31220.60
	d) Others	829.62	646.78	656.05	2183.45	1474.94
	Total	72252.32	54387.57	66535.26	233686.76	186572.80
	Less : Inter Segment Revenue (Net of Excise)	28684.07	11136.97	20334.25	51479.87	38450.65
	Net Sales / Income from Operation	43568.25	43250.60	46201.01	182206.89	148122.15
2	Segment Results (Net Profit(+)/Loss(-) before Tax & Interest from each Segment)					
	a) Sugar	352.20	(7181.57)	(2011.21)	(7942.95)	1983.78
	b) Power	7066.86	1700.65	6647.58	10684.65	11165.19
	c) Chemicals / Ethanol	1180.46	1207.97	559.06	5170.95	3690.38
	d) Others	(86.18)	-49.81	31.57	(152.52)	64.98
	Total	8513.34	(4322.76)	5227.00	7760.13	16904.33
	Less : Interest	2803.20	2702.27	3976.17	14220.15	11266.73
	Less : Other Unallocable Expenses Net of Unallocable Income	(478.19)	(376.63)	(541.33)	(1636.04)	(1707.84)
	Net Profit (+) / Loss(-) before Tax	5231.95	(7401.66)	709.50	(8096.06)	3929.76
3	Capital Employed (Segment Assets - Segment Liabilities)					
	a) Sugar	77014.00	83036.74	117173.00	77014.00	117173.00
	b) Power	56550.00	51279.22	54437.00	56550.00	54437.00
	c) Chemicals / Ethanol	25113.00	21766.98	20738.00	25113.00	20738.00
	d) Others	327.00	379.11	96.00	327.00	96.00
	Total	159004.00	156462.05	192444.00	159004.00	192444.00

		₹ Lacs	
Particulars		As at 31st Mar.,14 (Audited)	As at 31st Mar.,13 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	8041.00	8336.00
	(b) Reserves and surplus	36399.00	40384.00
	(c) Money received against share warrants	248.00	0.00
	Sub-total - Shareholders' funds	44688.00	48720.00
2	Share application money pending allotment	0.00	0.00
3	Non-current liabilities		
	(a) Long-term borrowings	54474.00	39122.00
	(b) Deferred tax liabilities (Net)	0.00	559.00
	(c) Other Long term liabilities	515.00	544.00
	(d) Long-term provisions	1995.00	1803.00
	Sub-total - Non-current liabilities	56984.00	42028.00
4	Current liabilities		
	(a) Short-term borrowings	66540.00	90552.00
	(b) Trade payables	85675.00	61828.00
	(c) Other current liabilities	18106.00	19975.00
	(d) Short-term provisions	1042.00	2586.00
	Sub-total - Current liabilities	171363.00	174941.00
	TOTAL - EQUITY AND LIABILITIES	273035.00	265689.00
II	ASSETS		
	Non-current assets		
1	(a) Fixed assets	129298.00	109243.00
	(b) Non-current investments	1155.00	1158.00
	(c) Deferred tax assets (net)	0.00	0.00
	(d) Long-term loans and advances	1359.00	2495.00
	(e) Other non-current assets	23.00	25.00
	Sub-total - Non-current assets	131835.00	112921.00
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	122434.00	131126.00
	(c) Trade receivables	11025.00	14406.00
	(d) Cash and cash equivalents	1493.00	1287.00
	(e) Short-term loans and advances	3496.00	5478.00
	(f) Other current assets	2752.00	471.00
	Sub-total - Current assets	141200.00	152768.00
	TOTAL - ASSETS	273035.00	265689.00

For Dhampur Sugar Mills Ltd.

Place : New Delhi
Dated : 21st May, 2014V.K. Goel
Chairman