

**Introductory sub-table (I)(a)**

<b>Name of the Company: Dhampur Sugar Mills Ltd.</b>			
<b>Scrip Code 500119 , Name of the scrip DHAMPURSUG, class of security: B</b>			
<b>Quarter Ended: 30th June, 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	2105	100	0.004
<b>Total - D</b>	<b>2105</b>	<b>100</b>	<b>0.004</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group			0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	3000000 Equity warrants	100	4.98
Held by public	0	0	0
<b>Total - F</b>	<b>30,00,000</b>	<b>100</b>	<b>4.98</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>*602791125 (i.e 57214935+3000000 = 60214935 Equity shares of Rs. 10 Each=Rs. 602149350 Add: Shares Forfeited Amount Rs. 652480 Less: Calls in Arrear Rs. 10705)</b>		<b>100</b>
<b>*includes 3000000 Outstanding Equity Warrants convertible into 3000000 Equity Shares of Rs. 10 each)</b>			

**Statement Showing Shareholding Pattern**

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Category code	Category of Shareholder	No. of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Shares Pledged or otherwise encumbered	As a percentage
			Total no. of shares	No. of shares held in dematerialized form					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	6	7712604	7712604	13.48	13.48	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	3	13297273	13297273	23.24	23.24	250000	1.88	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)								
(e-i)	Director & Relatives	4	85364	85364	0.15	0.15	0	0.00	
(e-ii)	Person Acting in Concert	2	9490396	9490396	16.59	16.59	5275000	55.58	
	<b>Sub Total(A)(1)</b>	<b>15</b>	<b>30585637</b>	<b>30585637</b>	<b>53.46</b>	<b>53.46</b>	<b>5525000</b>	<b>18.06</b>	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
e	Any Others(Specify)								
e-i		0	0	0	0.00	0.00	0	0.00	
e-ii		0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>15</b>	<b>30585637</b>	<b>30585637</b>	<b>53.46</b>	<b>53.46</b>	<b>5525000</b>	<b>18.06</b>	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	22	85215	81841	0.15	0.15			
(b)	Financial Institutions / Banks	29	2025836	2025505	3.54	3.54			
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	7	75447	74797	0.13	0.13			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Any Other (specify)								
(i-i)		0	0	0	0.00	0.00			
(i-ii)		0	0	0	0.00	0.00			
	<b>Sub-Total (B)(1)</b>	<b>58</b>	<b>2186498</b>	<b>2182143</b>	<b>3.82</b>	<b>3.82</b>			

B 2	Non-institutions							
(a)	Bodies Corporate	1020	7266563	7253467	12.70	12.70		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	43884	9392023	8932900	16.42	16.42		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	146	6767719	6750481	11.83	11.83		
(c)	Qualified foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indian	390	823549	823460	1.44	1.44		
(d-ii)	Corporate Body (OCBs)	1	191812	191812	0.34	0.34		
(d-iii)	Trust	3	1134	1134	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>45444</b>	<b>24442800</b>	<b>23953254</b>	<b>42.72</b>	<b>42.72</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>45502</b>	<b>26629298</b>	<b>26135397</b>	<b>46.54</b>	<b>46.54</b>		
	<b>TOTAL (A)+(B)</b>	<b>45517</b>	<b>57214935</b>	<b>56721034</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	Sub-Total (C)	0	0	0	0	0		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>45517</b>	<b>57214935</b>	<b>56721034</b>	<b>100.00</b>	<b>100.00</b>	<b>5525000</b>	<b>9.66</b>

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percent age	As a % of grand total (A)+(B)+( C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ashok Kumar Goel	298000	0.52	0	0.00	0.00	0	0	0	0	0.49
2	Deepa Goel	10370	0.02	0	0.00	0.00	0	0	0	0	0.02
3	Gaurav Goel	3461379	6.05	0	0.00	0.00	750000	25	0	0	6.99
4	Gautam Goel	3492339	6.10	0	0.00	0.00	750000	25	0	0	7.05
5	Vijay Kumar Goel	425466	0.74	0	0.00	0.00	0	0	0	0	0.71
6	Vinita Goel	25050	0.04	0	0.00	0.00	0	0	0	0	0.04
7	Aparna Jalan	46100	0.08	0	0.00	0.00	0	0	0	0	0.08
8	Asha Kumari Swaroop	4	0.00	0	0.00	0.00	0	0	0	0	0.00
9	Ritu Sanghi jointly with Ajay Sanghi	7500	0.01	0	0.00	0.00	0	0	0	0	0.01
10	Shefali Poddar	31760	0.06	0	0.000	0.00	0	0	0	0	0.05
11	Shudh Edible Products Limited	4549680	7.95	3400000	74.73	5.94	0	0	0	0	7.56
12	Sonitron Limited	4940716	8.64	1875000	37.95	3.28	0	0	0	0	8.21
13	Ujjwal Rural Services Limited ( Formerly Associated Metals Company Limited)	125000	0.22	0	0.00	0.00	0	0	0	0	0.21
14	Goel Investments Limited	11255515	19.67	250000	2.22	0.44	0	0	0	0	18.69
15	Saraswati Properties Limited	1916758	3.35	0	0.00	0.00	1500000	50	0	0	5.67
<b>TOTAL</b>		<b>30585637</b>	<b>53.46</b>	<b>5525000</b>	<b>18.06</b>	<b>9.66</b>	<b>3000000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>55.78</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI Bank Limited	1435462	2.51	0	0	0	0	2.38
2	BMF Investments Limited	1588627	2.78	0	0	0	0	2.64
3	Edelweiss Financial Advisors Ltd.	586945	1.03	0	0	0	0	0.97
4	Manish Gupta	670244	1.17	0.00	0.00	0.00	0.00	1.11
<b>TOTAL</b>		<b>4281278</b>	<b>7.48</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>7.11</b>

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NA	NA	NA	NA	NA	NA	NA	NA

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/ Public
1	Gautam Goel	3492339	6.104	Promoter
2	Gaurav Goel	3461379	6.050	Promoter
3	Saraswati Properties Ltd.	1916758	3.350	Promoter (Associate Company)
4	JK Tyre & Industries Ltd	460075	0.804	Corporate Body - Domestic (Public)

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A	N A

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A	N A