



**Dhampur Sugar Mills Limited**

241, Okhla Industrial Estate, Phase III  
New Delhi - 110 020, India  
Tel: +91-11-3065 9400, 4161 2456  
Tele Fax: +91-11-2693 5697  
E-mail: corporateoffice@dhampur.com  
Website: www.dhampur.com

**FAX / COURIER**

**Fax No. 022-26598237/38**

**28.12.2016**

**Asst. Vice President  
National Stock Exchange of India Ltd.  
Exchange plaza, Bandra Kurla Complex  
Bandra (E)  
Mumbai - 400 051**

**Dear Sir**

**Sub: Disclosure under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 for release of shares of the Company**

Please find enclosed herewith disclosure given by Shudh Edible Products Limited ( Person Acting in Concert ) for release of Shares of the Company as required under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011.

Kindly take the information on record.

**Thanking you,  
Yours' faithfully**


**For Dhampur Sugar Mills Limited**

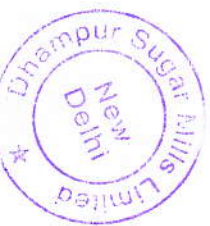
  
**Arhant Jain  
Executive President (Finance) & Company Secretary  
M.No : 5124**



**Format for Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Dhampur Sugar Mills Limited	
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	NSE, BSE	
Date of Reporting	28.12.2016	
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Shudh Edible Products Limited	
Details of Creation of encumbrance		

Name of the Promoter(s) or PACs with him *	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {( Creation ((2) +(3)) / release [(2) - (3)] / invocation [(1) - (3)]}					
			No.	% of total share capital	Type of Event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaken g/others)		Reasons for encumbrance **	No.	% of total share capital	Name of entity in whose favour encumbered***	No.
As per Annexure enclosed	4549680	6.85	1875000	2.82	Release	27.12.2016	Pledge	For the purpose of Loan taken.	500000	0.75	ICICI Bank Limited	1375000	2.07
<b>For Shudh Edible Products Limited</b>													
<p align="center">   <b>Authorised Signatory</b>  <b>New Delhi</b>  <b>28.12.2016</b> </p>													



\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.