

## RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	31 <sup>st</sup> December, 2015					
2	ISIN	Fully Paid up : INE 041A01016 Partly Paid up : INE 041A01022					
3	Face value	Fully Paid up : Rs.10/- per share Partly Paid up : Rs.5/- per share					
4	Name of The Company	DHAMPUR SUGAR MILLS LTD (CIN : L15249UP1933PLC000511)					
5	Registered Office Address	Dhampur, District Bijnore (UP)					
6	Correspondence Address	241, Okhla Industrial Estate, Phase III, New Delhi – 110020					
7	Telephone & Fax No.	011- 30659453					
8	Email Address	dsmlco@gmail.com, arhantjain@dhampur.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange, Mumbai					
		Number of Shares		% of Total Issued capital			
		Fully Paid up	Partly Paid up	Fully Paid up	Partly Paid up		
10	Issued Capital	60212830	2105	99.997	0.003		
11	Listed capital (Exchange wise)						
	- BSE Limited	58712830	2105	99.996	0.004		
	- National Stock Exchange	58712830	2105	99.996	0.004		
12	Held in dematerialized form in CDSL	7475659	396	12.73	0.0007		
13	Held in dematerialized form in NSDL	50760873	1396	86.45	0.0024		
14	Physical	476298	313	0.81	0.0005		
15	Total No. of shares (12+13+14)	58712830	2105	99.996	0.004		
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	1500000 Equity Shares have been allotted by the company on 28 <sup>th</sup> September 2015 consequent upon exercising option by the holders of 1500000 Equity Warrants. Listing of 1500000 equity shares with BSE and National Stock Exchange is in process..					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending
	Equity Shares allotted on exercising option by Equity Warrants holders by way of Preferential	1500000 (Fifteen Lacs)	Yes, applied	To be listed with National Stock Exchange & BSE	Yet to be initiated after receipt of confirmation from BSE &	Yet to be initiated after receipt of confirm	Already received 2014 as under: BSE: DCS/PREF/PS /PRE/706/ 2013-14 dated

	Issue				NSE	ation from BSE & NSE	March 21, 2014 NSE: NSE/LIST/232 892-K dt. March 12, 2014
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other ( to specify)						
18	Register for Members is updated (yes / No) If not updated upto which date	Yes					
19	Reference of Previous quarter with regards to excess dematerialized shares, if any	N.A.					
20	Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why ?	N.A.					
21	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason of delay						
	Total No. of demat requests	No. of requests	No. of Shares	Reason for delay			
	Confirmed after 21 days	Nil	Nil	N.A.			
	Pending beyond 21 days but accepted within 30 days	Nil	Nil	N.A.			
	Rejected after 21 days	Nil	Nil	N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Arhant Jain 241-Okhla Industrial Estate Phase III New Delhi-110 001 Ph. No. : 011- 30659400, Fax : 011-26935697					
23	Name, Address, Tel. & Fax No. Regn. of the Auditor	GSK & Associates, Company Secretaries, 14-Ratan Mahal, Civil Lines, Kanpur-208001 cssaket.associates@gmail.com Ph. No. (0512) 2303234, Fax No. (0512) 2303235, C.P. No. 2565					
24	Appointment of common agency for share registry work. If yes, give name & address	Alankit Assignment Ltd., 2E/21, Jhandewalan Extension, New Delhi – 110 055					
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc)	Nil					

For GSK & Associates  
Company Secretaries

  
Saket Sharma

(Partner)

C.P. No: 2565

M. No: F4229

Date: 21.01.2016

Place: Kanpur