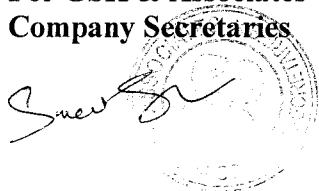


## RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	30 <sup>th</sup> June, 2016					
2	ISIN	Fully Paid up : INE 041A01016 Partly Paid up : INE 041A01022					
3	Face value	Fully Paid up : Rs.10 - per share Partly Paid up : Rs.5. - per share					
4	Name of The Company	DHAMPUR SUGAR MILLS LTD (CIN : L15249UP1933PLC000511)					
5	Registered Office Address	Dhampur, District Bijnore (UP)					
6	Correspondence Address	241, Okhla Industrial Estate, Phase III, New Delhi – 110020					
7	Telephone & Fax No.	011- 30659453					
8	Email Address	dsmlco@gmail.com, arhantjain@dhampur.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange, Mumbai					
		Number of Shares		% of Total Issued capital			
		Fully Paid up	Partly Paid up	Fully Paid up	Partly Paid up		
10	Issued Capital	66385485	2105	99.997	0.003		
11	Listed capital (Exchange wise)						
	- BSE Limited	66385485	2105	99.997	0.003		
	- National Stock Exchange	66385485	2105	99.997	0.003		
12	Held in dematerialized form in CDSL	9559713	458	14.4	0.0006		
13	Held in dematerialized form in NSDL	56355064	1334	84.888	0.002		
14	Physical	470708	313	0.709	0.0004		
15	Total No. of shares (12+13+14)	66385485	2105	99.997	0.003		
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	No Difference					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending
	Issue of shares under Chapter VIII of SEBI (ICDR) Regulations to QIBs	6172655	Listed	BSE Limited & National Stock Exchange of India Limited	YES.	YES.	Approval obtained (Trading approval also obtained)
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other ( to specify)						

18	Register for Members is updated (yes / No) If not updated upto which date	Yes
19	Reference of Previous quarter with regards to excess dematerialized shares, if any	N.A.
20	Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why ?	N.A.
21	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason of delay	
	Total No. of demat requests	No. of requests
	Confirmed after 21 days	5
	Pending beyond 21 days but accepted within 30 days	Nil
	Rejected after 21 days	2
	No. of Shares	941
	Reason for delay	Request for demat of shares received late from D.P.
		Nil
		8
		Due to non-receipt of physical request from D.P., demat request was rejected
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Arhant Jain 241-Okhla Industrial Estate Phase III New Delhi-110 001 Ph. No. : 011- 30659400, Fax : 011-26935697
23	Name, Address, Tel. & Fax No. Regn. of the Auditor	GSK & Associates, Company Secretaries, 14-Ratan Mahal, Civil Lines, Kanpur-208001 cssaket.associates@gmail.com Ph. No. (0512) 2303234, Fax No. (0512) 2303235, C.P. No. 2565
24	Appointment of common agency for share registry work. If yes, give name & address	Alankit Assignment Ltd., 2E/21, Jhandewalan Extension, New Delhi – 110 055
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc)	Nil

**For GSK & Associates  
Company Secretaries**



**Saket Sharma  
(Partner)  
C.P. No: 2565  
M. No: F4229  
Date: 19.07.2016  
Place: New Delhi**