

Introductory sub-table (I)(a)

Name of the Company: Dhampur Sugar Mills Ltd.			
Scrip Code 500119 , Name of the scrip DHAMPURSUG, class of security: B			
Quarter Ended:September 30, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	2105	100	0.004
Total - D	2105	100	0.004
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0
Total - F	0	0	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	*602791125 (Rs. 60214935 Equity shares of Rs. 10 Each=Rs. 602149350 Add: Shares Forfeited Rs. 652480 Less: Calls in Arrear Rs. 10705)	100	

Statement Showing Shareholding Pattern

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Table (I)(a)										
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Shares Pledged or otherwise encumbered	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(IX)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	6	9212604	9212604	15.30	15.30	0	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00		
(c)	Bodies Corporate	3	14797273	14797273	24.57	24.57	250000	1.69		
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00		
(e)	Any Others(Specify)				0.00	0.00				
(e-i)	Director & Relatives	4	85364	85364	0.14	0.14	0	0.00		
(e-ii)	Person Acting in Concert	2	9490396	9490396	15.76	15.76	5275000	55.58		
	Sub Total(A)(1)	15	33585637	33585637	55.78	55.78	5525000	16.45		
2	Foreign									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
c	Institutions	0	0	0	0.00	0.00	0	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00		
e	Any Others(Specify)									
e-i		0	0	0	0.00	0.00	0	0.00		
e-ii		0	0	0	0.00	0.00	0	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	33585637	33585637	55.78	55.78	5525000	16.45		

	(B)	Public shareholding						N A	N A
	1	Institutions							
	(a)	Mutual Funds/ UTI	18	3515	141	0.01	0.01		
	(b)	Financial Institutions / Banks	28	2025488	2025157	3.36	3.36		
	(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
	(d)	Venture Capital Funds	0	0	0	0.00	0.00		
	(e)	Insurance Companies	0	0	0	0.00	0.00		
	(f)	Foreign Institutional Investors	6	1447	797	0.00	0.00		
	(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
	(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	(i)	Any Other (specify)							
	(i-i)		0	0	0	0.00	0.00		
	(i-ii)		0	0	0	0.00	0.00		
		Sub-Total (B)(1)	52	2030450	2026095	3.37	3.37		
	B 2	Non-institutions							
	(a)	Bodies Corporate	821	8268438	8255342	13.73	13.73		
	(b)	Individuals							
	I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	40831	9185457	8741562	15.25	15.25		
	II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	130	6064589	6047351	10.07	10.07		
	(c)	Qualified foreign Investor	0	0	0	0.00	0.00		
	(d)	Any Other (specify)							
	(d-i)	Non Resident Indian	329	888487	888398	1.48	1.48		
	(d-ii)	Corporate Body (OCBs)	1	191812	191812	0.32	0.32		
	(d-iii)	Trust	2	65	65	0.00	0.00		
		Sub-Total (B)(2)	42114	24598848	24124530	40.85	40.85		
	(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	42166	26629298	26150625	44.22	44.22		
		TOTAL (A)+(B)	42181	60214935	59736262	100.00	100.00	5525000	9.18
	(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1	Promoter and Promoter Group	0	0	0	0	0		
	2	Public	0	0	0	0	0		
		Sub-Total (C)	0	0	0	0	0		
		GRAND TOTAL (A)+(B)+(C)	42181	60214935	59736262	100.00	100.00	5525000	9.18

(l)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ashok Kumar Goel	298000	0.49	0	0.00	0.00	0	0	0	0	0.49
2	Deepa Goel	10370	0.02	0	0.00	0.00	0	0	0	0	0.02
3	Gaurav Goel	4211379	6.99	0	0.00	0.00	0	0	0	0	6.99
4	Gautam Goel	4242339	7.05	0	0.00	0.00	0	0	0	0	7.05
5	Vijay Kumar Goel	425466	0.71	0	0.00	0.00	0	0	0	0	0.71
6	Vinita Goel	25050	0.04	0	0.00	0.00	0	0	0	0	0.04
7	Aparna Jalan	46100	0.08	0	0.00	0.00	0	0	0	0	0.08
8	Asha Kumari Swaroop	4	0.00	0	0.00	0.00	0	0	0	0	0.00
9	Ritu Sanghi jointly with Ajay Sanghi	7500	0.01	0	0.00	0.00	0	0	0	0	0.01
10	Shefali Poddar	31760	0.05	0	0.00	0.00	0	0	0	0	0.05
11	Shudh Edible Products Limited	4549680	7.56	3400000	74.73	5.65	0	0	0	0	7.56
12	Sonitron Limited	4940716	8.21	1875000	37.95	3.11	0	0	0	0	8.21
13	Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)	125000	0.21	0	0.00	0.00	0	0	0	0	0.21
14	Goel Investments Limited	11255515	18.69	250000	2.22	0.42	0	0	0	0	18.69
15	Saraswati Properties Limited	3416758	5.67	0	0.00	0.00	0	0	0	0	5.67
TOTAL		33585637	55.78	5525000	16.45	9.18	0	0	0	0	55.78

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI Bank Limited	1435462	2.38	0	0	0	0	2.38
2	BMF Investments Limited	1588627	2.64	0	0	0	0	2.64
3	PAT Financial Consultants Pvt. Ltd.	2503376	4.16	0	0	0	0	4.16
TOTAL		5527465	9.18	0.00	0.00	0.00	0.00	9.18

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NA	NA	NA	NA	NA	NA	NA	NA

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	Gautam Goel *	4242339	7.05	Promoter
2	Gaurav Goel *	4211379	6.99	Promoter
3	Saraswati Properties Limited	3416758	5.67	Promoter (Associate Company)

* Includes 7,50,000 each allotted for which application for Listing has been made to Stock Exchanges

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A	N A

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A	N A