

PS Saket Sharma

B.Com, LL.B, F.C.S.

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Off :- 0512-2303234

Mob :- +919935388977

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	30 th September, 2014																																							
2	ISIN	Fully Paid up : INE 041A01016 Partly Paid up : INE 041A01022																																							
3	Face value	Fully Paid up : Rs.10/- per share Partly Paid up : Rs.5/- per share																																							
4	Name of The Company	DHAMPUR SUGAR MILLS LTD																																							
5	Registered Office Address	Dhampur, District Bijnore (UP)																																							
6	Correspondence Address	241, Okhla Industrial Estate, Phase III, New Delhi – 20																																							
7	Telephone & Fax No.	011- 30659453																																							
8	Email Address	dsmico@gmail.com , arhantjain@dhampur.com																																							
9	Name of the Stock Exchanges where the Company's securities are listed	The Stock Exchange, Mumbai National Stock Exchange, Mumbai																																							
10	Issued Capital	<table border="1"> <thead> <tr> <th colspan="2">Number of Shares</th> <th colspan="2">% of Total Issued capital</th> </tr> <tr> <th>Fully Paid up</th> <th>Partly Paid up</th> <th>Fully Paid up</th> <th>Partly Paid up</th> </tr> </thead> <tbody> <tr> <td>57212830</td> <td>2105</td> <td>99.99</td> <td>0.01</td> </tr> <tr> <td>57212830</td> <td>2105</td> <td>99.99</td> <td>0.01</td> </tr> <tr> <td>57212830</td> <td>2105</td> <td>99.99</td> <td>0.01</td> </tr> <tr> <td>6119655</td> <td>396</td> <td>10.69</td> <td>0.0007</td> </tr> <tr> <td>50601793</td> <td>1396</td> <td>88.44</td> <td>0.0025</td> </tr> <tr> <td>491382</td> <td>313</td> <td>0.86</td> <td>0.0007</td> </tr> <tr> <td>57212830</td> <td>2105</td> <td>99.99</td> <td>0.01</td> </tr> </tbody> </table>				Number of Shares		% of Total Issued capital		Fully Paid up	Partly Paid up	Fully Paid up	Partly Paid up	57212830	2105	99.99	0.01	57212830	2105	99.99	0.01	57212830	2105	99.99	0.01	6119655	396	10.69	0.0007	50601793	1396	88.44	0.0025	491382	313	0.86	0.0007	57212830	2105	99.99	0.01
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15	Total No. of shares (12+13+14)	57212830 2105 99.99 0.01																																							
16	Reasons for difference if any, between (10&11), (10&15), (11&15)																																								
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below																																								

Office: 14 Ratan Mahal, 15/197 Civil Lines, Kanpur-208001



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Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for (
No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)

- 18 Register for Members is updated (yes / No)
If not updated upto which date
- 19 Reference of Previous quarter with regards to excess dematerialized shares, if any
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why ?

Yes
N.A.
N.A.

- 21 Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason of delay

Total No. of demat requests	No. of requests	No. of Shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending beyond 21 days but accepted within 30 days	Nil	Nil	N.A.
Rejected after 21 days	Nil	Nil	N.A.

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company

Arhant Jain
241-Okhla Industrial Estate Phase III
New Delhi-110 001
Ph. No. : 011- 30659400, Fax : 011-26935697

- 21 Name, Address, Tel. & Fax No. Regn. of the Auditor

Saket Sharma, Company Secretary,
Ph. No. (0512) 2303234
Fax No. (0512) 2303235, C.P. No. 2565
Alankit Assignment Ltd., 2E/21,
Jhandewalan Extension, New Delhi – 110 055

- 22 Appointment of common agency for share registry work.
If yes, give name & address

- 23 Any other detail that the auditor may like to provide
(e.g. BIFR Company, delisting from SE, company changed its

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SAKET SHARMA
COMPANY SECRETARY

Date : 10.10.2014
Camp: New Delhi



Office: 14 Ratan Mahal, 15/197 Civil Lines, Kanpur-208001