

Introductory sub-table (I)(a)

| | | | |
|--|--|--|---|
| Name of the Company: Dhampur Sugar Mills Limited | | | |
| Scrip Code 500119 , Name of the scrip DHAMPURSUG, class of security: B | | | |
| Quarter Ended: December 31, 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 2105 | 100 | 0.004 |
| Total - D | 2105 | 100 | 0.004 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 3000000 Equity warrants | 100 | 4.98 |
| Held by public | 0 | 0 | 0 |
| Total - F | 30,00,000 | 100 | 4.98 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | *602791125 (i.e 57214935+3000000 = 60214935 Equity shares of Rs. 10 Each=Rs. 602149350 Add: Shares Forfeited Amount Rs. 652480 Less: Calls in Arrear Rs. 10705) | 100 | |

*includes 3000000 Outstanding Equity Warrants convertible into 3000000 Equity Shares of Rs. 10 each)

| | | | | | | | | |
|---------|---|--------------|-----------------|-----------------|---------------|---------------|----------------|-------------|
| (B) | Public shareholding | | | | | | N A | N A |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 19 | 18015 | 14641 | 0.03 | 0.03 | | |
| (b) | Financial Institutions / Banks | 31 | 2081730 | 2081399 | 3.64 | 3.64 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 6 | 1447 | 797 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | | | | | | | |
| (i-i) | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 56 | 2101192 | 2096837 | 3.67 | 3.67 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 873 | 8451382 | 8438286 | 14.77 | 14.77 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 42089 | 9029230 | 8574883 | 15.78 | 15.78 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 119 | 5959928 | 5942690 | 10.42 | 10.42 | | |
| (c) | Qualified foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | Non Resident Indian | 350 | 885689 | 885600 | 1.55 | 1.55 | | |
| (d-ii) | Corporate Body (OCBs) | 1 | 191812 | 191812 | 0.34 | 0.34 | | |
| (d-iii) | Trust | 3 | 10065 | 10065 | 0.02 | 0.02 | | |
| | Sub-Total (B)(2) | 43435 | 24528106 | 24043336 | 42.87 | 42.87 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 43491 | 26629298 | 26140173 | 46.54 | 46.54 | | |
| | TOTAL (A)+(B) | 43506 | 57214935 | 56725810 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | | |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | | |
| | GRAND TOTAL (A)+(B)+(C) | 43506 | 57214935 | 56725810 | 100.00 | 100.00 | 5525000 | 9.66 |

| (l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|---|------------------------|-----------------------------------|-----------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Ashok Kumar Goel | 298000 | 0.52 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.49 |
| 2 | Deepa Goel | 10370 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.02 |
| 3 | Gaurav Goel | 3461379 | 6.05 | 0 | 0.00 | 0.00 | 750000 | 25 | 0 | 0 | 6.99 |
| 4 | Gautam Goel | 3492339 | 6.10 | 0 | 0.00 | 0.00 | 750000 | 25 | 0 | 0 | 7.05 |
| 5 | Vijay Kumar Goel | 425466 | 0.74 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.71 |
| 6 | Vinita Goel | 25050 | 0.04 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.04 |
| 7 | Aparna Jalan | 46100 | 0.08 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.08 |
| 8 | Asha Kumari Swaroop | 4 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 9 | Ritu Sanghi jointly with Ajay Sanghi | 7500 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.01 |
| 10 | Shefali Poddar | 31760 | 0.06 | 0 | 0.000 | 0.00 | 0 | 0 | 0 | 0 | 0.05 |
| 11 | Shudh Edible Products Limited | 4549680 | 7.95 | 3400000 | 74.73 | 5.94 | 0 | 0 | 0 | 0 | 7.56 |
| 12 | Sonitron Limited | 4940716 | 8.64 | 1875000 | 37.95 | 3.28 | 0 | 0 | 0 | 0 | 8.21 |
| 13 | Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited) | 125000 | 0.22 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.21 |
| 14 | Goel Investments Limited | 11255515 | 19.67 | 250000 | 2.22 | 0.44 | 0 | 0 | 0 | 0 | 18.69 |
| 15 | Saraswati Properties Limited | 1916758 | 3.35 | 0 | 0.00 | 0.00 | 1500000 | 50 | 0 | 0 | 5.67 |
| TOTAL | | 30585637 | 53.46 | 5525000 | 18.06 | 9.66 | 3000000 | 100 | 0 | 0 | 55.78 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ICICI Bank Limited | 1435462 | 2.51 | 0 | 0 | 0 | 0 | 2.38 |
| 2 | BMF Investments Limited | 1588627 | 2.78 | 0 | 0 | 0 | 0 | 2.64 |
| 3 | Max Life Insurance Company Ltd. A/c -ULIF 01425/03/08LIFEDYNDPP104-Dynamic Opportunities Fund | 1260817 | 2.20 | 0 | 0 | 0 | 0 | 2.09 |
| 4 | PAT Financial Consultants Pvt. Ltd. | 879965 | 1.54 | 0 | 0 | 0 | 0 | 1.46 |
| 5 | Manish Gupta | 670244 | 1.17 | 0 | 0 | 0 | 0 | 1.11 |
| TOTAL | | 5835115 | 10.20 | 0.00 | 0.00 | 0.00 | 0.00 | 9.69 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | NA | NA | NA | NA | NA | NA | NA | NA |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/ Public |
|---------|--------------------------|----------------------------|--|------------------------------------|
| 1 | JK Tyre & Industries Ltd | 460075 | 0.804 | Corporate Body - Domestic (Public) |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | N A | N A | N A | N A |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | N A | N A | N A | N A |