



DHAMPUR SUGAR MILLS LIMITED

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR SECOND QUARTER ENDED 30.09.2015

PART -I

₹ In Lacs

S. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		Sep-15 (Unaudited)	Jun-15 (Unaudited)	Sep-14 (Unaudited)	Sep-15 (Unaudited)	Sep-14 (Unaudited)	Mar-15 (Audited)
1.	Income from operations						
	(a) Net Sales / Income from Operations (Net of excise duty)	62401.02	47227.81	36210.94	109628.83	74621.79	175475.88
	(b) Other Operating Income	2122.59	306.01	341.16	2428.60	726.43	3419.44
	Total income from operations (net)	64523.61	47533.82	36552.10	112057.43	75348.22	178895.32
2.	Expenses						
	(a) Cost of materials consumed	2643.43	19187.59	(1411.02)	21831.02	9587.88	127405.85
	(b) Purchases of stock-in-trade	8634.56	2704.85	245.72	11339.41	1091.91	10378.20
	(c) Changes in inventories of finished goods, work-in -progress and stock-in-trade	47030.80	23944.07	37916.35	70974.87	57503.54	1993.34
	(d) Employees benefits expense	1649.50	1855.37	1450.16	3504.87	3107.12	7433.30
	(e) Depreciation and amortisation expense	1135.98	1353.24	1025.23	2489.22	2266.77	5515.17
	(f) Other expenses	4242.80	4020.82	3073.70	8263.62	6457.57	16983.21
	(g) Off-season Expenses(Net)	(4113.55)	(1630.49)	(3560.87)	(5744.04)	(5333.05)	0.00
	Total expenses	61223.52	51435.46	38739.27	112658.97	74681.74	169709.07
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	3300.09	(3901.64)	(2187.17)	(601.54)	666.48	9186.25
4.	Other Income	206.26	57.12	7.37	263.38	130.52	610.27
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3506.35	(3844.52)	(2179.80)	(338.16)	797.00	9796.52
6.	Finance costs	4102.85	4812.34	3687.52	8915.19	7768.15	14966.00
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(5169.48)
8.	Exceptional Items {Net - Gain/(Loss)}	-	-	-	-	-	-
9.	Profit / (Loss) from ordinary activities before tax (7-8)	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(5169.48)
10.	Tax expenses						
	Current Tax (including MAT)	-	-	-	-	-	(159.73)
	Less: MAT credit entitlement	-	-	-	-	-	-
	Deferred Tax Asset/(Liability)	-	-	-	-	-	4293.20
11.	Profit / (Loss) from ordinary activities after tax (9-10)	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(1036.01)
12.	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
13.	Net Profit / (Loss) for the period (11-12)	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(1036.01)
14.	Paid-up Equity Share Capital (Face Value per Share ₹ 10/-Each)	6021.49	5871.49	5721.49	6021.49	5390.00	5871.49
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	31641.00
16.	i Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised) :						
	a) Basic	(1.09)	(14.81)	(10.33)	(15.97)	(13.10)	(2.11)
	b) Diluted	(1.09)	(14.44)	(9.82)	(15.97)	(11.73)	(2.06)
	ii Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised) :						
	a) Basic	(1.09)	(14.81)	(10.33)	(15.97)	(13.10)	(2.11)
	b) Diluted	(1.09)	(14.44)	(9.82)	(15.97)	(11.73)	(2.06)

PART -II							
A Particulars of Shareholding							
1	Public Shareholding						
	- No. of Shares	26629298	26629298	26629298	26629298	26629298	26629298
	- Percentage of Shareholding	44.22%	45.35%	46.54%	44.22%	46.54%	45.35%
2	Promoter and Promoter Group Shareholding:						
(a)	Pledged / Encumbered						
	- No. of Shares	5525000	5525000	5525000	5525000	5525000	5525000
	- Percentage of Shares (as a % of the Total Shareholding of the Promoter and Promoter Group)	16.45%	17.22%	18.06%	16.45%	18.06%	17.22%
	- Percentage of Share (as a % of the Total Share Capital of the Company)	9.18%	9.41%	9.66%	9.18%	9.66%	9.41%
(b)	Non-encumbered						
	- No. of Shares	28060637	26560637	25060637	28060637	25060637	26560637
	- Percentage of Shares (as a % of the Total Shareholding of the Promoter and Promoter Group)	83.55%	82.78%	81.94%	83.55%	81.94%	82.78%
	- Percentage of Share (as a % of the Total Share Capital of the Company)	46.60%	45.24%	43.80%	46.60%	43.80%	45.24%

B	Investor Complaint(s)	Qtr. ended
	Particulars	Sep-15
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

NOTES:

1	The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 7th November 2015.
2	The Statutory Auditors have carried out the Limited Review of the above financial results.
3	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
4	During the quarter, the company has allotted 15,00,000 equity shares of ₹ 10 each @ premium of ₹ 23.00 per equity share on conversion of warrants.
5	Figures for the previous corresponding periods have been regrouped, wherever considered necessary.

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF LISTING AGREEMENT**

S. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		Sep-15 (Unaudited)	Jun-15 (Unaudited)	Sep-14 (Unaudited)	Sep-15 (Unaudited)	Sep-14 (Unaudited)	Mar-15 (Audited)
1	Segment Revenue (Net of Excise duty)						
	a) Sugar	47447.90	38086.70	32569.42	85534.60	66085.62	149421.50
	b) Power	3832.76	10367.20	541.02	14199.96	6109.63	38041.85
	c) Chemicals / Ethanol	9170.16	10927.96	4585.30	20098.12	13239.11	30631.00
	d) Others	9115.03	2727.53	578.60	11842.56	1181.41	10393.09
	Total	69565.85	62109.39	38274.34	131675.24	86615.77	228487.44
	Less : Inter Segment Revenue (Net of Excise)	5042.24	14575.57	1722.24	19617.81	11267.55	49592.12
	Net Sales / Income from Operation	64523.61	47533.82	36552.10	112057.43	75348.22	178895.32
2	Segment Results (Net Profit(+)/Loss(-) before Tax & Interest from each Segment)						
	a) Sugar	2669.20	(8577.34)	(2347.08)	(5873.50)	(2306.77)	(9230.64)
	b) Power	716.58	3701.50	90.69	4418.08	2053.44	16033.67
	c) Chemicals / Ethanol	531.41	1463.27	586.39	1994.69	2013.49	4701.91
	d) Others	27.55	(56.95)	(115.48)	(29.40)	(176.49)	(198.03)
	Total	3944.74	(3469.52)	(1785.48)	509.87	1583.67	11306.92
	Less : Interest	4102.85	4812.34	3687.52	8915.19	7768.15	14966.00
	Less : Other Unallocable Expenses Net of Unallocable Income	438.39	375.00	394.32	848.03	786.67	1510.39
	Net Profit (+) / Loss(-) before Tax	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(5169.48)
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Sugar	64000.00	91829.00	75047.00	64000.00	75047.00	106433.00
	b) Power	63297.00	66464.00	56296.00	63297.00	56296.00	67520.00
	c) Chemicals / Ethanol	30433.00	28827.00	20969.00	30433.00	20969.00	28454.00
	d) Others	386.00	560.00	485.00	386.00	485.00	548.00
		158116.00	187680.00	152797.00	158116.00	152797.00	202955.00

4 Statement of Assets and Liabilities as at 30th September, 2015

Particulars		As at 30th Sept 15 (Unaudited)	As at 30th Sept 14 (Unaudited)	As at 31st Mar 15 (Audited)
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share capital	7707	8041	7596
	(b) Reserves and surplus	26311	28824	35210
	(c) Money received against share warrants	0	248	124
	Sub-total - Shareholders' funds	34018	37113	42930
2	Share application money pending allotment	0	0	0
3	Non-current liabilities			
	(a) Long-term borrowings	57316	53797	57124
	(b) Deferred tax liabilities (Net)	0	0	0
	(c) Other Long term liabilities	156	453	349
	(d) Long-term provisions	2291	2244	2065
	Sub-total - Non-current liabilities	59763	56494	59538
4	Current liabilities			
	(a) Short-term borrowings	45617	62426	89417
	(b) Trade payables	35813	40005	67490
	(c) Other current liabilities	49601	21207	42830
	(d) Short-term provisions	822	592	1001
	Sub-total - Current liabilities	131853	124230	200738
	TOTAL - EQUITY AND LIABILITIES	225634	217837	303206
II	ASSETS			
	Non-current assets			
1	(a) Fixed assets	126378	128195	126948
	(b) Non-current investments	1158	1155	1158
	(c) Deferred tax assets (net)	4510	0	4510
	(d) Long-term loans and advances	1464	1529	1277
	(e) Other non-current assets	52	55	21
	Sub-total - Non-current assets	133562	130934	133914
2	Current assets			
	(a) Current investments	0	0	0
	(b) Inventories	49111	64004	125226
	(c) Trade receivables	25665	9004	22169
	(d) Cash and cash equivalents	4094	1999	1396
	(e) Short-term loans and advances	4242	3385	3935
	(f) Other current assets	8960	8511	16566
	Sub-total - Current assets	92072	86903	169292
	TOTAL - ASSETS	225634	217837	303206

For Dhampur Sugar Mills Ltd.

Place : New Delhi
Dated : 7th November, 2015V. K. Goel
Chairman